

**Media Information, 7. September 2021**

## **New platform services with Allocare AMS via numas SA**

**Allocare AG, the established producer of asset & wealth management software will take over the data management provider numas sa with retroactive effect from July 1, 2021. The aim of the transaction is to combine the strengths of the two service providers and to be able to offer customers a comprehensive range of SaaS (Software as a Service) with data management services. Patrick Schellenberg, founder and CEO of numas, is newly appointed to the Allocare Board of Directors.**

numas sa was founded in 2016 by Patrick Schellenberg and is a family-run start-up in the FinTech industry with a high level of expertise in the field of data. The company supports asset managers, family offices and banks in the procurement, processing and coordination of all kinds of information. Due to the increasingly complex data landscape and the increased requirements of customers in the financial sector, numas has been able to build up a solid customer base in recent years. numas sa will continue to operate on the market as an independent company with all previous employees under the management of CEO Patrick Schellenberg.

“We have been working closely with Allocare since numas was founded and use the Allocare AMS software to provide our data processing and reporting services. I am convinced that a closer connection between software and data management services will enable us to present our customers with even more comprehensive, high-quality solutions,” says Patrick Schellenberg.

Peter Staub, CEO of Allocare AG, is delighted about the acquisition: “Our customers have a great need for data-related services because they either have too few or not enough specific resources for data maintenance and processing in-house. More and more new customers would like to receive such services as a package with the software. With the services of numas and the competence of Patrick Schellenberg and his team, we, as the Allocare Group, can expand our range of products and thus extend our value chain. ”

### **About Allocare AG**

Allocare AG ([www.allocare.com](http://www.allocare.com)), founded in 2001, is an independent Swiss software company and one of the leading providers of asset and wealth management software in the Swiss market. More than 40 software developers, business analysts and financial experts work at the Altishofen (LU) location. Professional, highly specialised teams develop innovative solutions around the proven standard software Allocare AMS and the browser-based additional tool Allocare WEB. Allocare's customer portfolio consists of more than 50 mostly long-term customers in the banking and asset management sector in Switzerland and abroad.

### **About numas sa**

Founded in 2016, numas sa ([www.numas.ch](http://www.numas.ch)) is a start-up in the fintech industry that is located in the heart of Zurich. 8 employees from the fields of IT, data management, legal and HR support customers from all over Switzerland in the procurement, processing and export of all kinds of information.

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